

# Audit Partner PD Series

## Knowledge and insights for audit partners in small to mid-size firms.

The Audit Partner PD series will provide you:



Access to relevant, audit-focused CPD for smaller, less complex engagements



Resources to maintain IES(8) compliance



Opportunities to learn from other professionals and experts serving small and mid-size firms

Provincially, all audit partners are monitored for compliance with IES(8): Professional Competence for Engagement Partners Responsible for Audits of Financial Statements (Revised) competencies. Monitoring is likely through some combination of annual self-assessment and related declaration as part of license renewal; verification of relevant audit focused professional development; or through practical application results.

Two of the key ways you demonstrate compliance with IES(8) is through the maintenance of professional competencies and practical experience. By delivering IES(8)-compliant, partner-directed CPD, our Audit Partner PD series will help you meet these requirements and also provide you with the knowledge and insights to navigate future standards and practice management changes.



## For partners, by partners

In order to support audit partners in small and mid-size firms who may not have direct access to partner-relevant supporting material, Clearline Consulting created the Audit Partner PD series. This PD series goes beyond IES(8) compliance issues to deliver the higher-level practice management conversation that is missing from our profession's standards-based CPD programing.

Our Audit Partner PD series will provide you with IES(8) compliant, partner-directed video conference sessions covering all aspects of audit engagements, including relevant accounting and assurance standards, risk mitigation strategies and practice management issues.

**100% of participants recommend the Audit Partner PD series. Here's what they're saying.**

"Thank you! The sessions are always helpful and I come away with areas to look at improving within my firm."

"I really enjoy the format. It's helpful to have discussions with people who have similar objectives as me."

"While I most enjoy topics and discussions around practice management and tools and resources, I have found every topic valuable. I always leave with a list of things to consider or work towards."

## Getting Started

Here's what to expect from the Audit Partner PD series:



Access three video conferencing sessions each year, in June, September and October  
(6 verifiable CPD hours)



Stay on top of all current and pending issues in the world of less complex entity audits



Learn from other professionals servicing small and mid-size firms

## Sessions

A certificate for verifiable CPD hours will be provided for all sessions attended. If you are unable to attend a session, a recording of the session and all related material will be provided to you. The annual cost is \$1,175 per attendee.

**June 8, 2022 | 10AM – 12PM (PST) | Practice management**

There are two significant standards changes impacting assurance firms this year: the quality management standards (CSQM1) and the revised audit risk assessment standards (CAS 315). This session will include a high-level summary of the changes and proposed implementation plans.

**September 21, 2022 | 10AM – 12PM (PST) | What's new and what's coming**

Know what to look for in all your December 31 engagements and start working through changes to processes or templates for the fall. This session will ensure you are aware of all new accounting and assurance standards that are applicable for your year-end audits, and provide you with a roadmap for future changes.

**October 19, 2022 | 10AM – 12PM (PST) | Risk mitigation session**

Each year we will dedicate one session to risk mitigation issues. In this third session, Lorne Kotler of Kornfeld LLP will join us for a discussion around fraud titled "The F-word: What to do when you suspect there is fraud."

**Not familiar with the IES(8) requirements?**

[Read this article written by Bridget Noonan.](#)